THE COMPANIES (ALDERNEY) LAW 1994 ("the Law") – Section 37(2)

ANNUAL RETURN

SHOWING THE PRESCRIBED INFORMATION CURRENT AT 1st JANUARY 20_____

PART A

Name of Company ("Company")	
Company Registered Office Address	
Company Number	
Is the Company an unaudited company?	**YES / NO**

NATURE OF ACTIVITIES OF THE COMPANY			
Tick the principal activity of the Company and indicate where that activity is carried on			
Activity	**Bailiwick of Guernsey**	**UK**	**Other Jurisdiction (please specify)**
Trading or retail			
Holding real property			
Holding investments (shares, securities and other financial investments)			
EGambling licence holder			
Professional or consultancy services			
Charity or non-profit organisation			
Other – please specify			

Does the company operate in any of the following sectors? (Please tick all that apply)	
Construction or major infrastructure projects	
Manufacturing	
Property or estate agency services	
Energy, mining or extraction	
Telecommunications	
Transport, shipping or logistics	
Pharmaceuticals, life sciences or chemicals	
Payment processing or invoicing services	
Trust or fiduciary services	
Gambling or gaming	
Virtual assets, cryptocurrency or related services	
Precious metals, precious stones, art or antiques	
Intellectual property holding or management	
Consultancy services relating to any of the above sectors	
None of the above	

COMPANY MEMBERS (shareholders)				
Full Name	**Residential Address**	**Shares** **Number issued**	**Class**	**Sum paid on each**

COMPANY DIRECTORS (individual)			
Full Name (incl. present and previous forenames and surnames)	**Usual Residential Address**	**Nationality**	**Business occupation (if any)**

COMPANY DIRECTORS (corporate)	
Corporate name	**Registered Office (or principal office if no registered office)**

RESIDENT AGENT	
Resident Agent Exempt	**YES / NO**
If **YES**, Resident Agent Exemption reason	Listed on stock exchange recognised by Registrar / open ended investment company / closed ended investment company (circle all that apply)
Name of Resident Agent	
Address of Resident Agent (if Corporate Service Provider)	
Service address of Resident Agent	
Email address of Resident Agent	
Date Resident Agent became a director of the Company or otherwise associated with the Company	
Has the Resident Agent ever served a notice to obtain information on the beneficial owners of the company?	**YES / NO**

SHARE INFORMATION	
Authorised share capital	
Division & classification of authorised share capital	
Number of shares issued since the formation of the company	
Number of calls made by the company on its members	
Amount per share of each call	
Total amount of capital so called	
Total amount received by the company in respect of those calls	
Total amount still payable on the calls	
Number of shares declared as confiscated	
Total amount received on shares before confiscation	
Total received by company on sale of the confiscated shares	
Total amount paid by way of commission on issue of shares	
Total amount of discount allowed on issue of shares	

Is the Company licensed, authorised or registered by the Guernsey Financial Services Commission or a closed-ended investment company? **YES / NO**

If **YES**, please proceed directly to complete Part C Declarations as there is no need to complete Part B

If **NO**, please proceed to complete Part B **and** Part C Declarations

PART B

TRUST / LEGAL ARRANGEMENT	
Is the Company a settlor, trustee, protector or beneficiary of an existing express trust (or does it occupy an equivalent role in relation to another form of legal arrangement), or does it exercise control over an express trust / other legal arrangement through other means?	**YES / NO**
If YES:	
Which relationship does the Company have with the express trust / other legal arrangement?	Settlor / Trustee / Protector / Beneficiary / Control exercised through other means / Relationship is held with a legal arrangement that is not a trust (circle all that apply)
Describe the relationship that the Company has where the legal arrangement is something other than a trust	
What jurisdiction is the governing law of the trust / legal arrangement?	
Is the beneficial ownership information in relationship to the legal arrangement held by the Company?	**YES / NO**

ASSETS	
Does the Company hold any assets?	**YES / NO**
If YES:	
Does the Company hold any real property?	**YES / NO**
Type of real property held	Residential / commercial / land / buildings (circle all that apply)
Where is the real property located?	
Does the Company hold any other high value tangible assets* (not including stocks and shares) with a value over £5 million? ** "high value tangible asset" means (i) any single item of tangible personal property, or (ii) a collection of items of tangible personal property of the same type held for the primary purpose of financial gain, or the preservation of wealth, which a reasonable person would believe to have a market value greater than £5 million*	**YES / NO**
If YES:	
What are the assets?	
Where are the assets located?	

VIRTUAL ASSETS *A virtual asset is a cryptocurrency or other digital asset that can be bought, sold, transferred, or used for investment or payment purposes*	
Does the Company hold or transact in virtual assets?	**YES / NO**
Does the Company provide any virtual asset-related services?	**YES / NO**
If YES, **describe the activity**	
Are any subsidiaries involved in virtual asset activities?	**YES / NO / Not applicable**
Is the company licenced or regulated for virtual asset activities in any jurisdiction?	**YES / NO**

SUBSIDIARIES	
Does the Company have any subsidiaries outside the Bailiwick?	**YES / NO**
If YES, please state	
Jurisdiction(s)	
Nature of activities	

BUSINESS RELATIONSHIP	
Does the Company hold a bank account in the Bailiwick of Guernsey?	**YES / NO**
IF NO, please state reason why	
Does the Company use a Bailiwick based accountancy business?	**YES / NO**
Does the Company have audited accounts, or are its accounts independently examined or reviewed by an independent Bailiwick based accountancy business?	**YES / NO**
Has the Company used a Bailiwick based legal services business in the last year?	**YES / NO**
Does the Company use a Bailiwick based investments manager / professional advisor?	**YES / NO**
Is the Company directed and managed in the Bailiwick?	**YES / NO**
If NO, where is the Company directed and managed?	

PART C DECLARATIONS

We, the undersigned, declare that:

- The Company's register of directors has been maintained at its registered office in accordance with sections 32 and 70 of the Law, and is correct and current as at the 1st January to which this annual return relates;
- The Company has complied with its obligations under the Law to deliver copies of documents or give notice to the Registrar of changes to information filed with the Registrar (including notifications required under the Law to change the Company name, registered office, directors, alteration of memorandum and articles);
- The Company's Register of Members is available at its registered office and has been maintained in accordance with sections 32, 71 and 73 of the Law and is correct and current as at 1st January of the year to which this annual return relates;
- The Company has complied over the course of the year with its record keeping requirements under section 32 of the Law and all of the records that need to be kept under such requirements are maintained at its registered office and are correct and current as at the 1st January of the year to which this annual return relates;
- Unless exempt the Company has a resident agent, keeps a record of its resident agent, and has notified the Registrar of any changes to its resident agent or record of resident agent in accordance with sections 152B and 152C of the Law;
- The Company's record of beneficial ownership is correct and current as at the date the annual return is filed;
- The contents of the annual return are correct and current as at the 1st January of the year to which this annual return is completed and delivered.

Dated this day of 20

Director Signature	
Full Name	

Secretary/2nd Director Signature	
Full Name	